

1. To your knowledge, are any investors on this application related to each other or another person/entity that owns shares in the ESB?

Yes No

- A **related person/entity** includes persons connected by blood relationship, marriage, common-law partnership, adoption, a corporation, or any two corporations.

If “yes,” please specify who:

2. Have any investors on this application disposed of shares/convertible rights issued by the ESB in the last two years?

Yes No

If “yes,” please specify who:

3. Do any investors on this application own shares, either directly or in conjunction with a related person(s), carrying 50 percent or more of the ESB’s voting rights?

Yes No

If “yes,” please specify who:

4. I have confirmed that all the investors on this application have applied to the STSI Program and been approved as eligible (The application will not be processed if any of the investors have not applied).

Yes No

Required Attachments: (The application will not be processed without these attachments)

This application and the following attachments must be submitted to stsi@innovationsask.ca:

- Signed Investment Agreement** (Share Subscription Agreement, Convertible Note, Simple Agreement for Future Equity)
- Updated Shareholder Registry or Capitalization Table**
 - Must outline the percentage of shares that are held by each shareholder.

- Investor Data Report** ([the template can be accessed here](#))
- Proof of Investment** (Proof must include all of the following):
 1. A copy of the investor's cheque provided by the bank; **and,**
 2. A bank statement showing the investment was deposited in the company's account.

If a wire transfer was used, the following must be submitted:

1. Documentation showing that the funds originated from the investor (ex: incoming payment document, outgoing wire transfer request or customer receipt); **and,**
2. A bank statement showing the transfer was deposited in the company's account.

Please review the complete [Proof of Investment Requirements](#) prior to submitting your application. Failing to comply with these requirements will slow the approval process or result in the investment(s) being denied.

Application Certification:

As an authorized officer of the Eligible Startup Business, I certify the following:

- No tax credit has been previously issued for the shares/convertible rights specified in this application.
- The ESB is liable for repaying the tax credits issued to an investor if the ESB redeems, acquires, or cancels the investor's shares/convertible rights within three years of the investment date. The ESB will notify Innovation Saskatchewan if such actions occur.
- The ESB will notify Innovation Saskatchewan if any investors on this application:
 - Dispose of their equity shares/convertible rights within three years of the investment date.
 - Require the ESB to repay the investment amount or repurchase the investor's shares/convertible rights within three years of the investment date.
 - Require the ESB to pay any interest associated with the shares/convertible rights within three years of the investment date.
- The ESB or its associates have not provided any financial assistance to the investors on this application to purchase their shares/convertible rights.
- All the information in this application and the required attachments is true and correct. I acknowledge that to knowingly make a false or misleading statement in this application is an offense punishable by law.

I am aware that the information so provided will be used for the purposes of administering the tax credit. The contents will not be communicated for any purpose, except for those required by law.

Position:	Full Name:
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Signature

Date